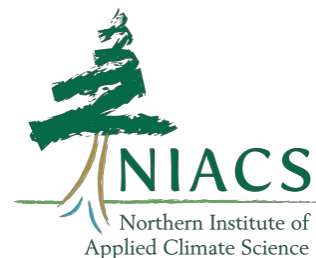




# Strategies & approaches for managing forests for adaptation and mitigation



Todd Ontl

Climate Adaptation Specialist  
Northern Institute of Applied Climate Science  
Michigan Technological University  
Houghton, MI

[taontl@mtu.edu](mailto:taontl@mtu.edu)





## US forests:

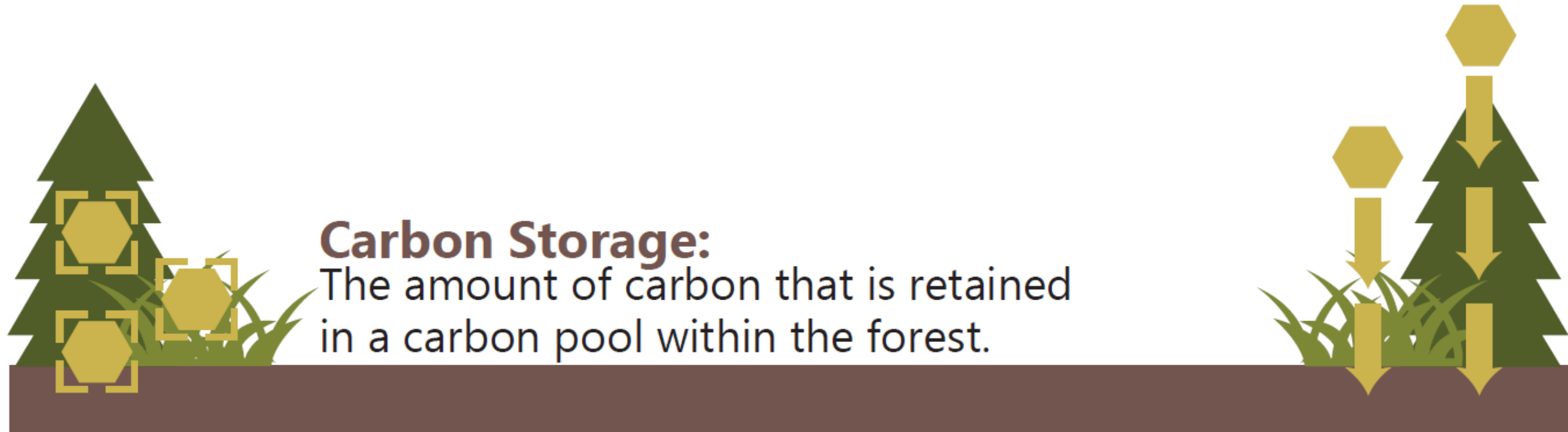
- Absorb **15%** of total CO<sub>2</sub> emissions
- Contain **68%** of terrestrial carbon stocks
- Are **90%** of the land sector sequestration capacity

A changing climate puts those forests  
*and the carbon they sequester and store*  
at risk





Carbon benefits include both carbon *storage* and carbon *sequestration*



### **Carbon Storage:**

The amount of carbon that is retained in a carbon pool within the forest.

### **Carbon Sequestration:**

The process of removing carbon from the atmosphere for use in photosynthesis, resulting in the maintenance and growth of plants and trees.





## US forests:

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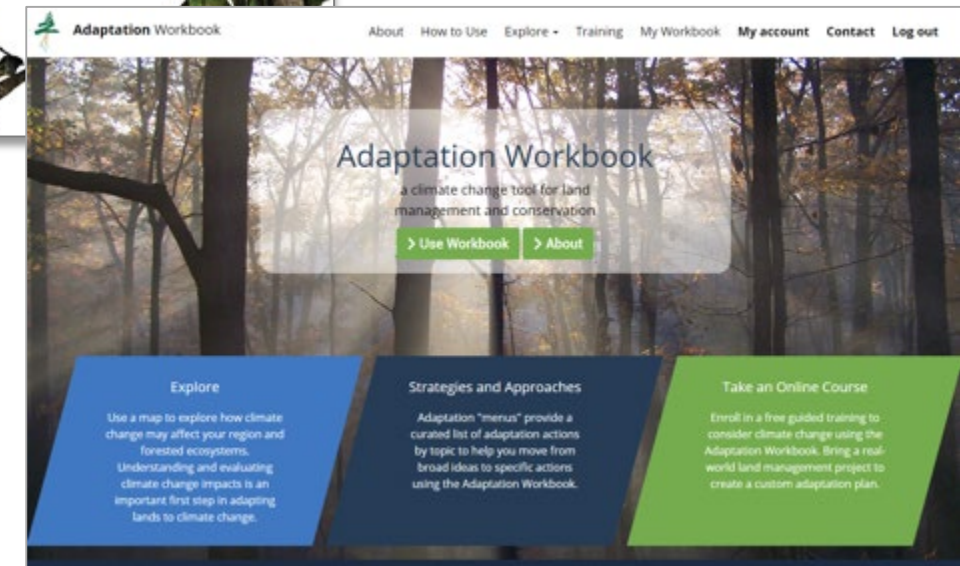
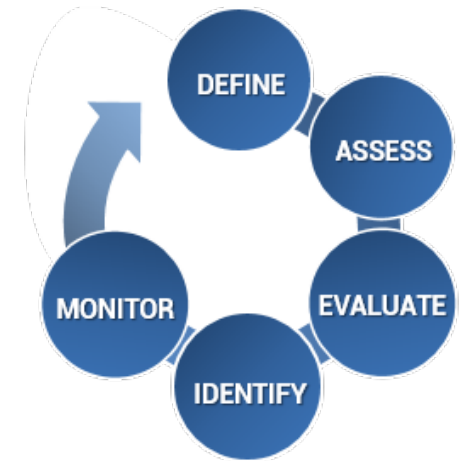
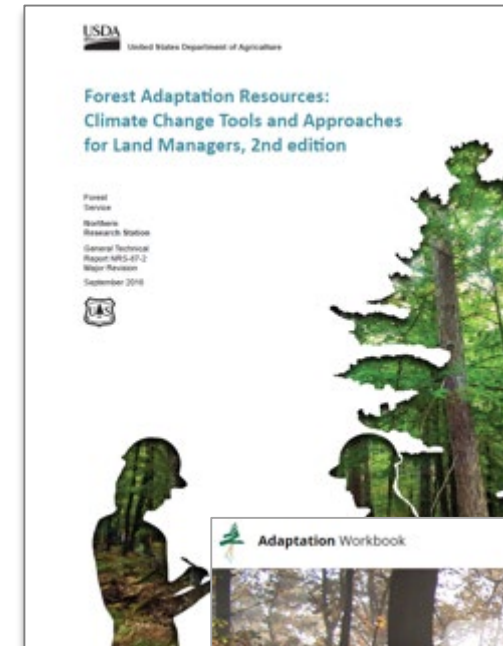


# Adaptation Resources

Adaptation actions intentionally address climate change risks to meet project goals and objectives

**A flexible workbook and menu to address diverse needs of land managers**

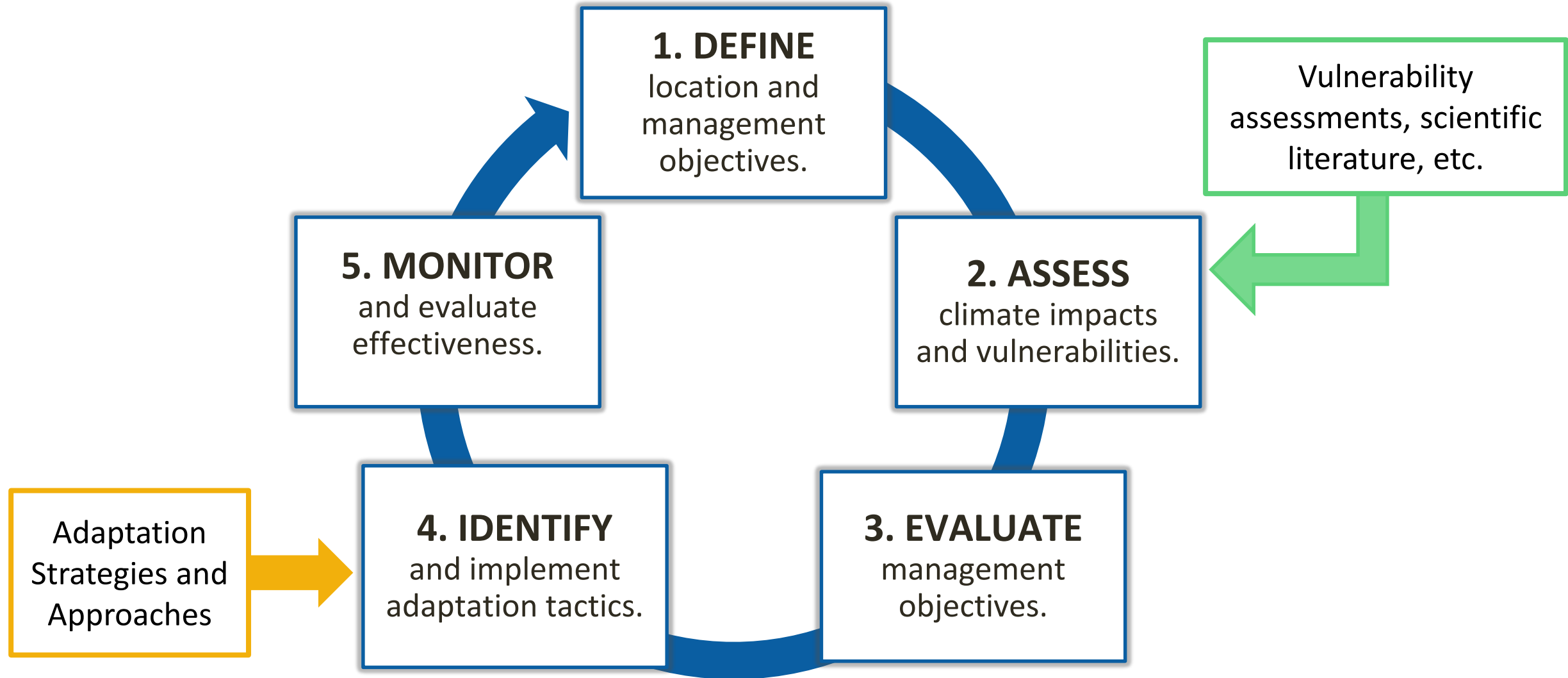
- Designed for a variety of land owners with diverse goals
- Does not make recommendations
- Includes:
  - Adaptation Workbook
  - Adaptation strategies for different resource areas (menus)







# Adaptation Workbook





# Menus of Adaptation Strategies and Approaches

A “menu” of possible actions that allows you to decide what is *most relevant for a particular location and set of conditions.*



# Brunch Classics

## Lemon Ricotta Pancakes

Whipped Mascarpone Maple, Berries

## Cornflake Crusted French Toast

Berries, Maple Syrup

## Bacon, Egg & Cheese

Bacon, Two Eggs, Taleggio Cheese, Ciabatta

## Avocado Toast

ies, Sea Salt

le  
ne, Butter, Chili

15	<b>AJ's Omelet</b> Fontal Cheese, Spinach, Mushrooms	14
15	<b>Eggs Florentine</b> Spicy Capicola, House-Made Cheddar Biscuit, Spinach	15
14	<b>Porchetta Hash</b> Poached Egg, Calabrian Chili Hollandaise	16
15	<b>Chia Pudding</b> Chia Seeds, Toasted Coconut, Banana, Strawberry	14
22	<b>Farmhouse Breakfast</b> Two Eggs, House-Made Cheddar Biscuit, Chicken Sausage	14
22	<b>Chicken Kale Caesar</b> Chicken, Kale, Croutons	16

## Create Your Own Pasta

### Sauces

14	<b>Marinara</b> San Marzano tomatoes, Garlic, White Wine, Basil, Chili	
15	<b>Arrabiata</b> All-Purpose Flour, Durum Flour, Eggs, Ricotta	+1
15	<b>Broken Meatball</b> House Tomato Sauce with the Addition of Broken Meatballs	+4
16	<b>Sunday Sauce</b> House Tomato Sauce with Short Rib, Sausage, Veal	+4

## Garlic Pecorino

Durum Flour, Olive Oil

ra	eggs, Peas, Pecorino	+3
----	----------------------	----

## Brunch Cocktails

lary	ed Fresh DOP Tomato Juice, Horseradish	10/45
1 Spritz	pritz, Aperol, Crème de Peche, Sparkling Wine	12/55
le	a, Green Juice, Lemon	12/55
Derby	apefruit, Ginger, Carrot Juice	12/55
	resh Fruit, Pisco, Crème de Peche	10/45
uad	quila, Cointreau, Fresh Lime, Grenadine	12/55
osa	Reyka Vodka, Cointreau, Jake's Mimosa Juice, Sparkling Wine	12/55





# Menus of Adaptation Strategies and Approaches

## CONCEPT

**Option:** Foundational adaptation concepts: resistance, resilience, and transition

**Strategy:** A strategy is a broad adaptation response that is applicable across a variety of resources and sites

**Approach:** An approach is an adaptation response that is more specific to a resource issue or geography

**Tactic:** The most specific adaptation response, providing prescriptive direction about actions that can be applied on the ground

## ACTION



# Workbook + Menu

Management Goals &  
Objectives

Climate Change  
Impacts

Challenges &  
Opportunities

Intent of Adaptation  
(Option)

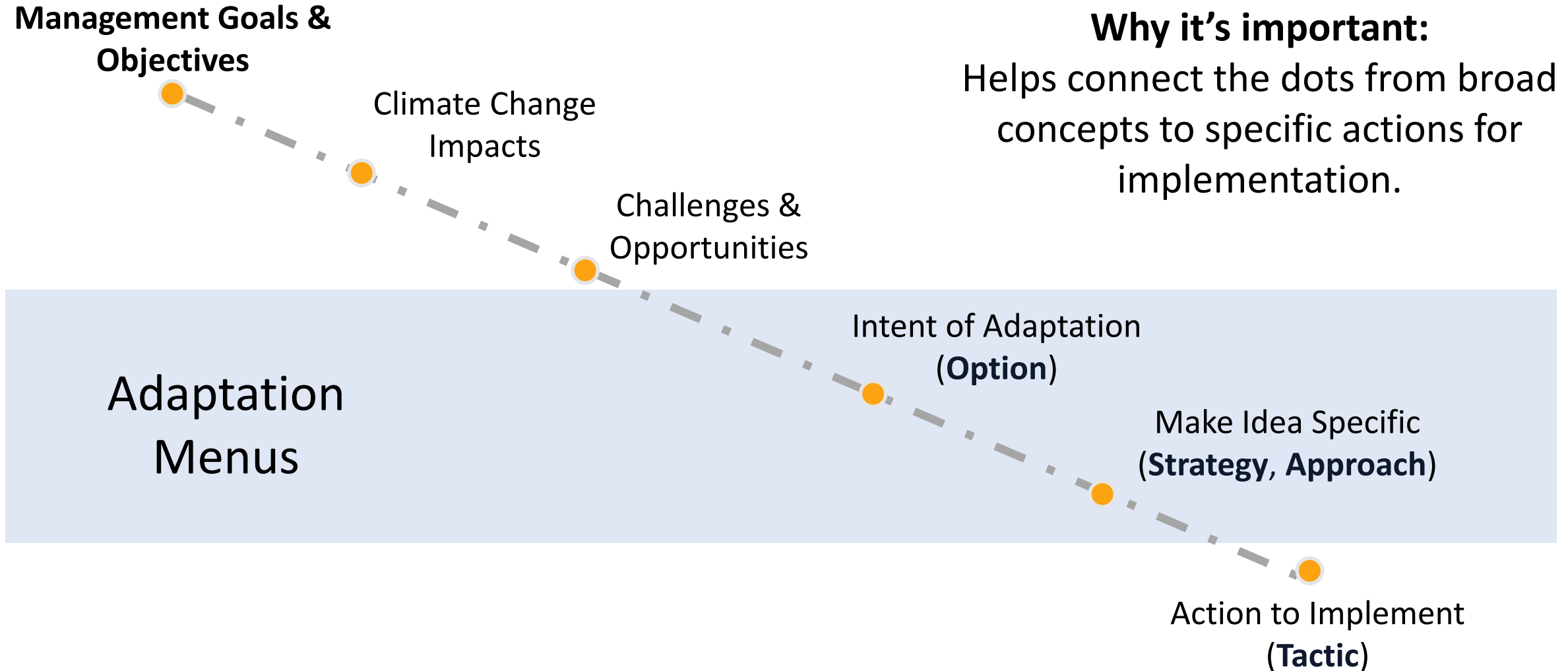
Make Idea Specific  
(Strategy, Approach)

Action to Implement  
(Tactic)

**Why it's important:**

Helps connect the dots from broad concepts to specific actions for implementation.

Adaptation  
Menus





# Adaptation Planning for Forest Carbon

What should I do here?

## Forest carbon management

A synthesis of current knowledge on forests and carbon storage in the United States

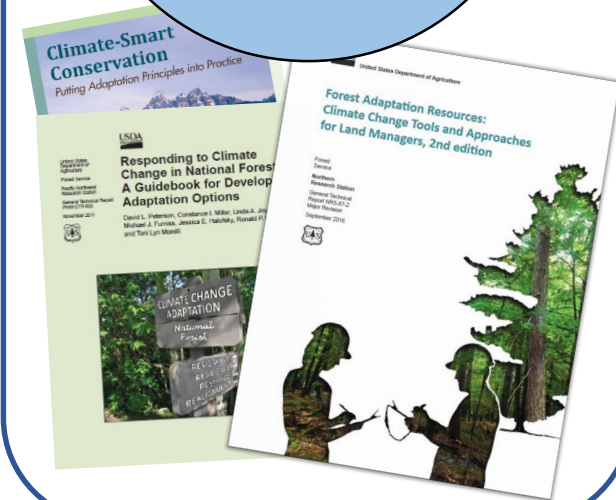
**Forest Carbon Management in the United States**

Reforestation can sequester two petagrams of carbon in US topsoils in a century

**A Synthesis of the Science on Forests and Carbon for U.S. Forests**



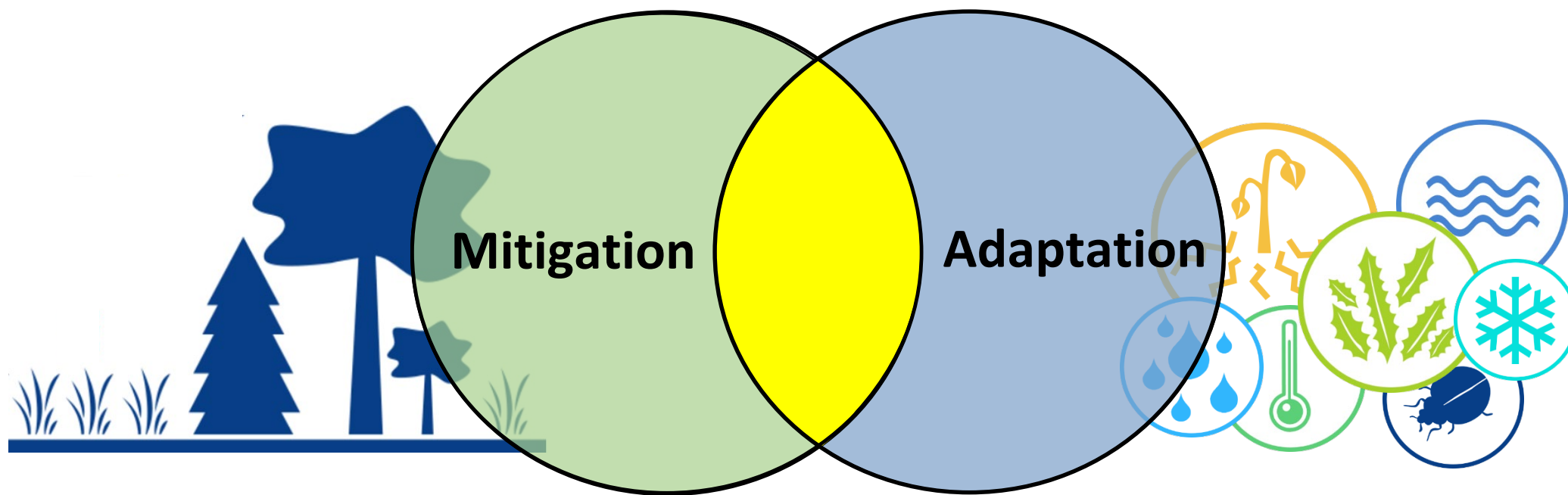
## Forest climate adaptation





# Forest Management for carbon sequestration & climate adaptation

*Integrate climate adaptation & mitigation practices for  
**robust & resilient carbon storage & sequestration***



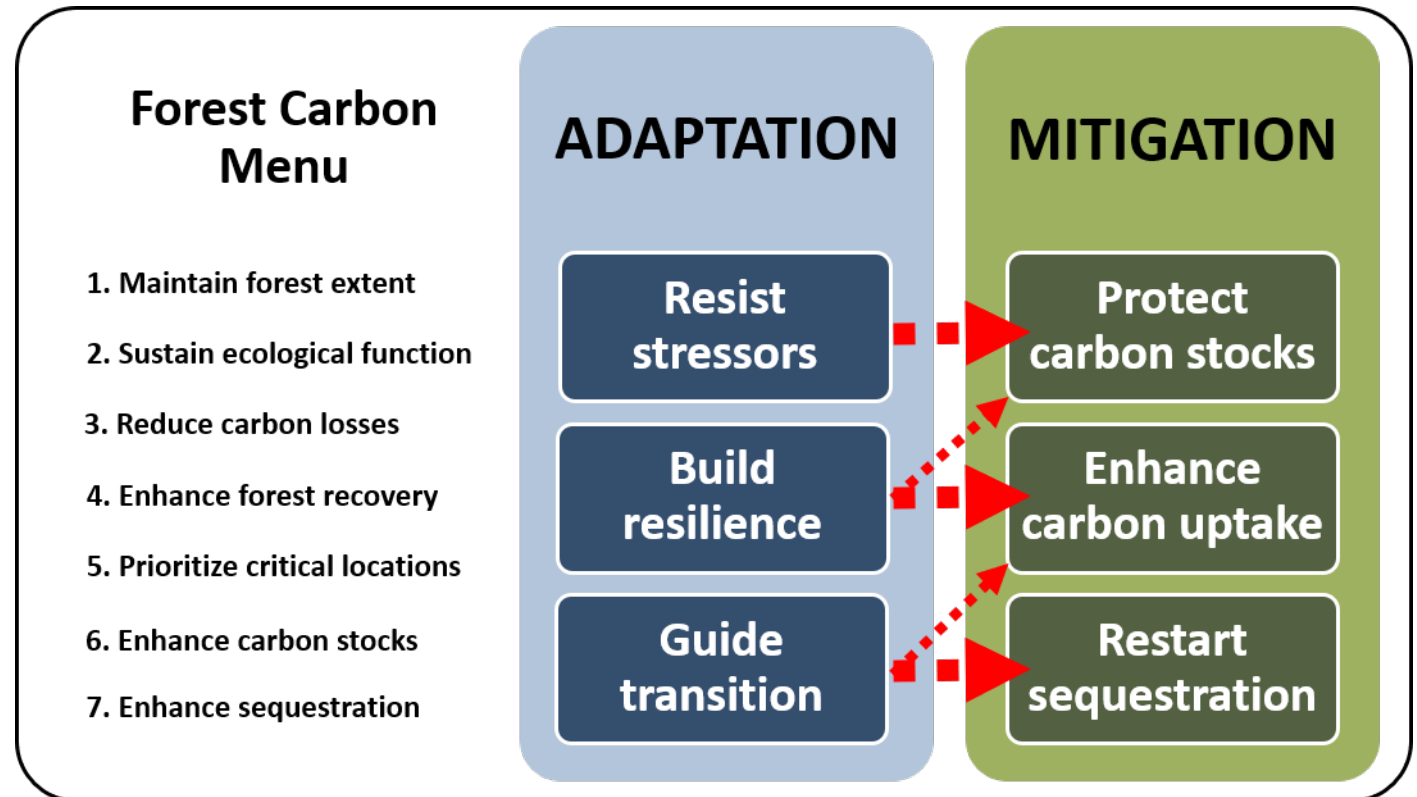




# Practitioner's Menu of Strategies and Approaches for Forest Carbon Management

*7 strategies, 31 approaches*

Builds off of practices for sustainable forest management





# Added value of the Forest Carbon Management menu

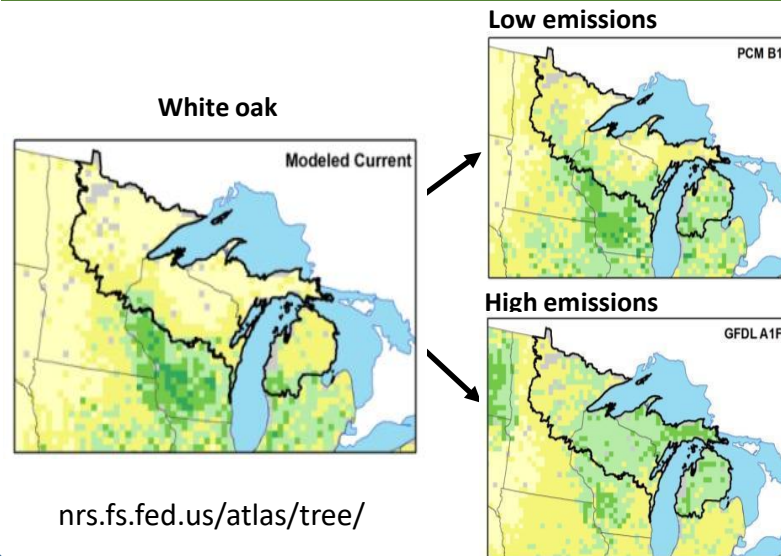
*Considering vulnerability to climate and other stressors increases the effectiveness of management actions that enhance forest carbon*

## Vulnerability to large-scale tree loss from wind events



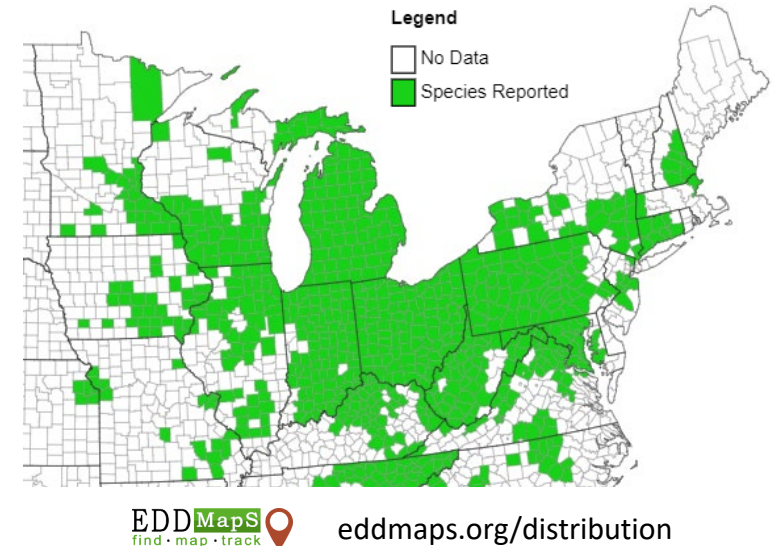
## Risk of decreasing tree species habitat suitability

### Climate Change Tree Atlas



## Tree mortality risk from non-native insect pests

### Emerald ash borer (*Agrilus planipennis*)





# Added value of the Forest Carbon Management menu

*Considering an array of options helps managers identify unseen opportunities to maintain or enhance desired outcomes*

Existing carbon pools



Forest productivity & regeneration



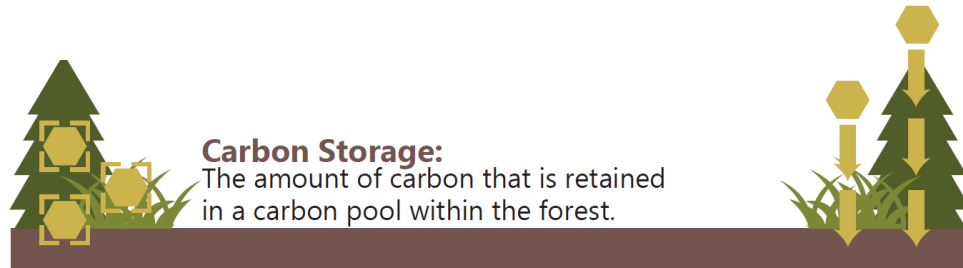
Other desired co-benefits



Carbon FAQs: *Do forests accrue carbon forever?*



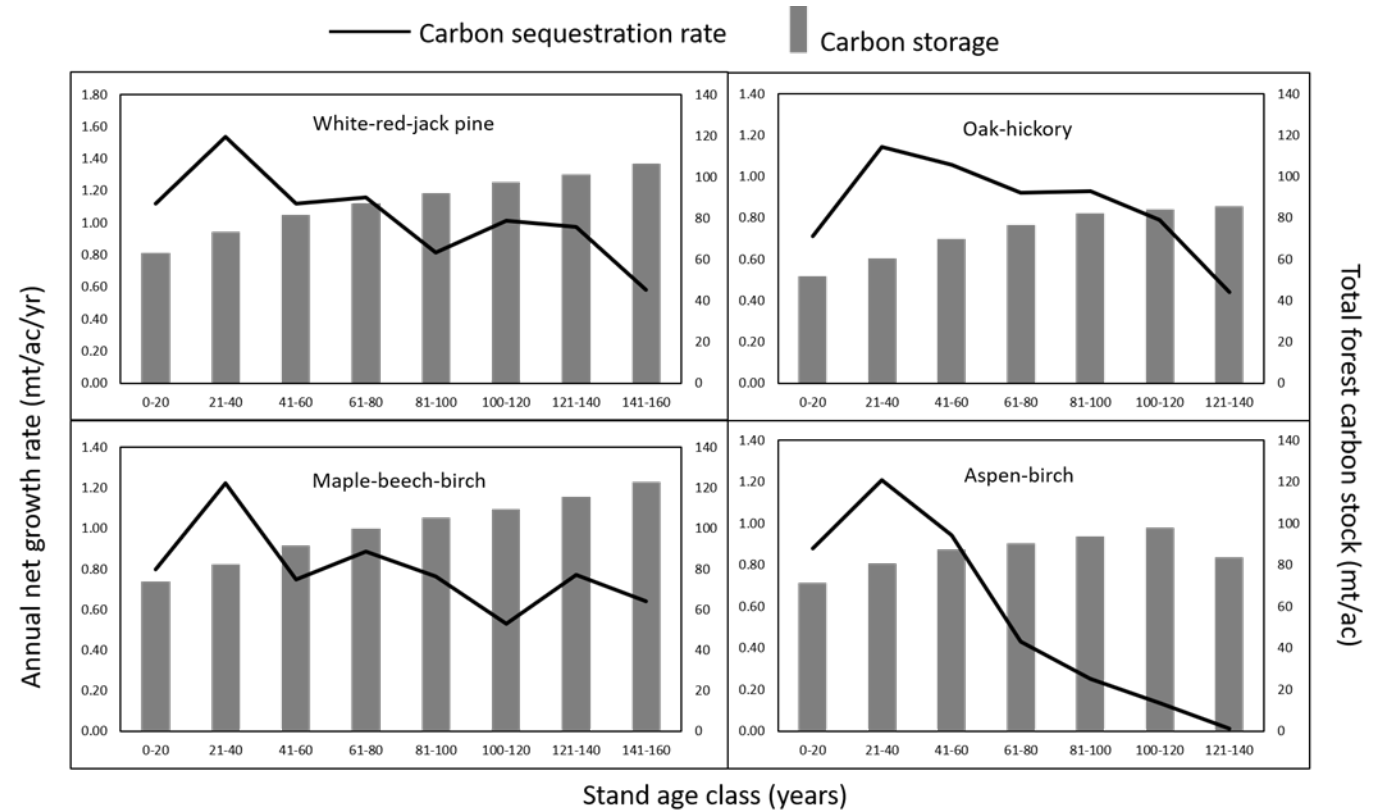
# Carbon FAQs: *Do forests sequester carbon forever?*



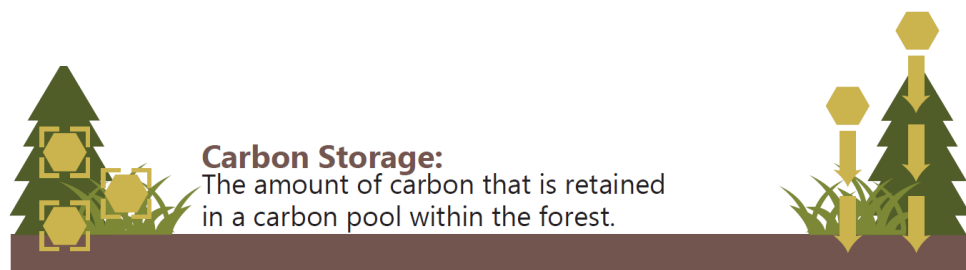
## Carbon Sequestration:

The process of removing carbon from the atmosphere for use in photosynthesis, resulting in the maintenance and growth of plants and trees.

## FIA data for four forest type groups in MI, MN, and WI

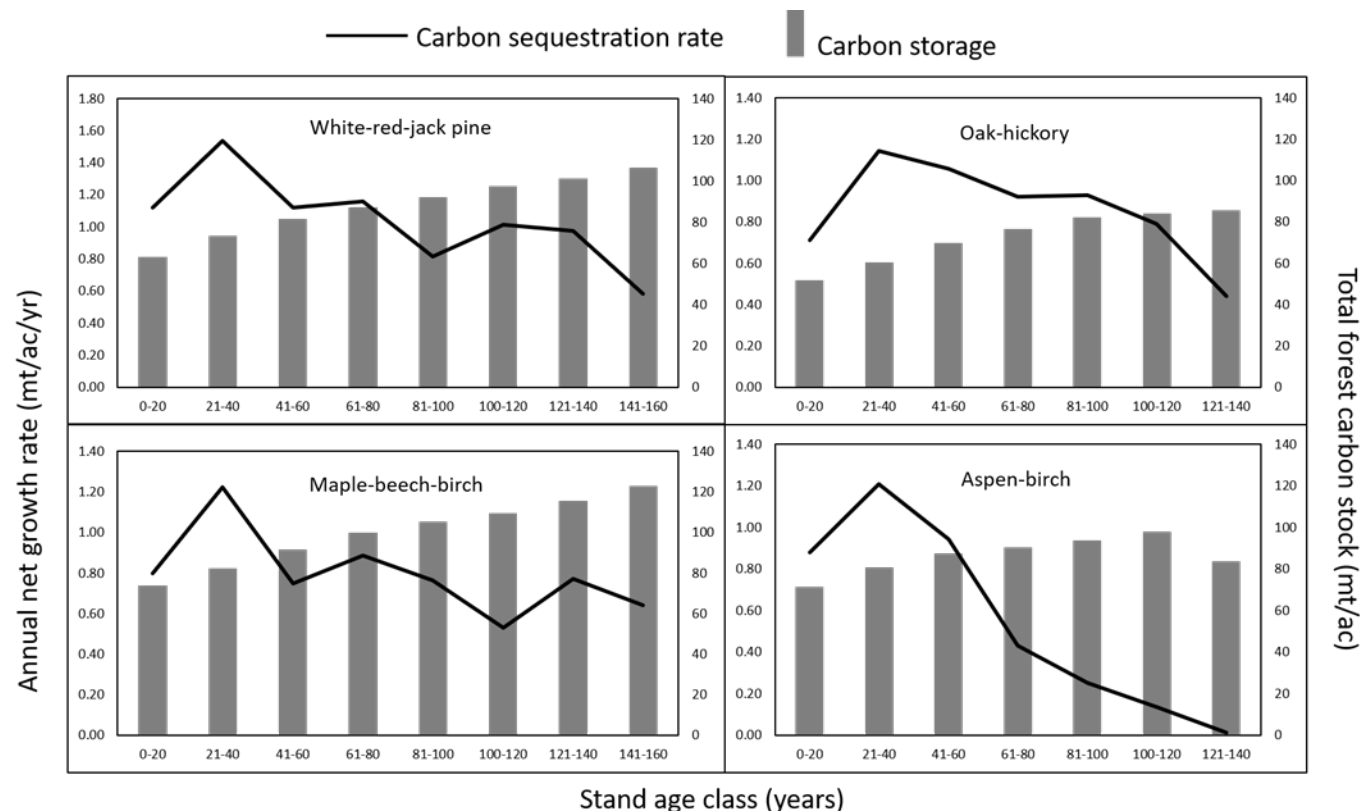


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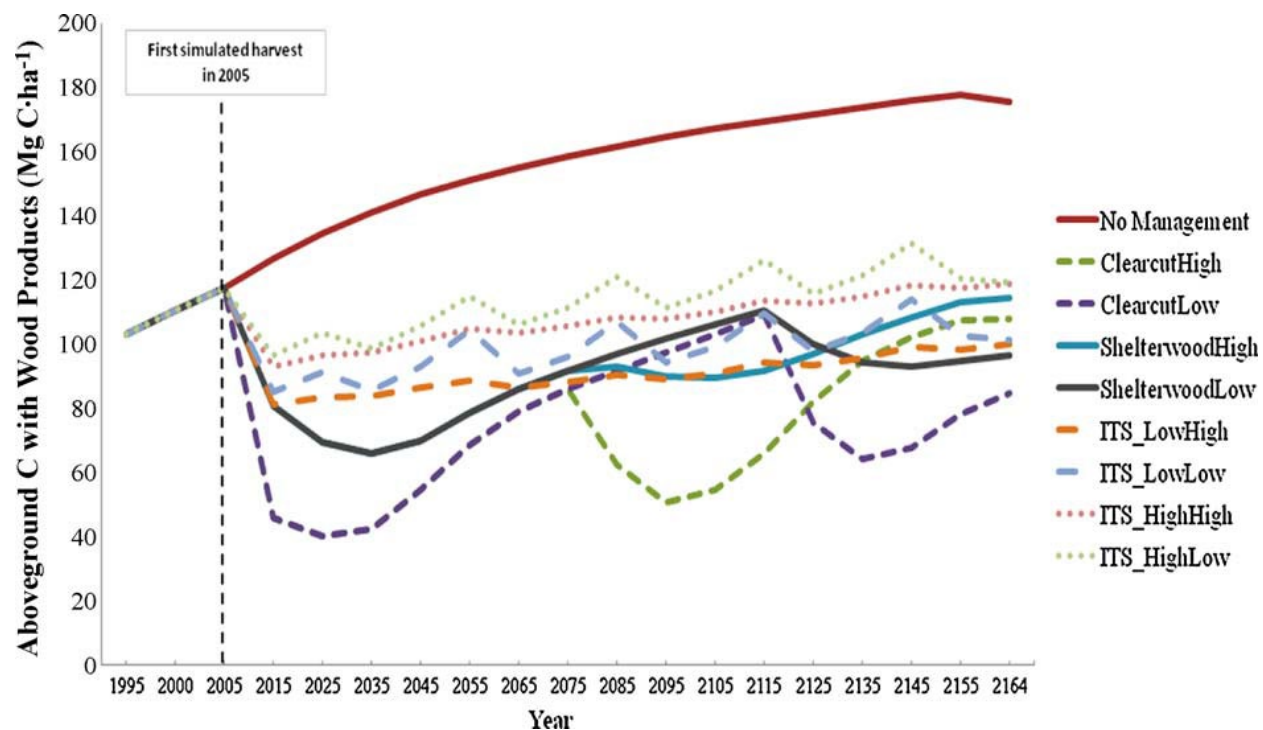


*“Moderate-severity disturbance may sustain [carbon sequestration] at higher than expected rates in aging forests by the introduction of physical & biological complexity as the leaf area recovers. Canopies made more complex and physiologically efficient through periodic moderate disturbance may sustain [carbon sequestration] later into ecosystem development” (Curtis and Gough 2018).*

Carbon FAQs: *Isn't stopping all forest harvests the best thing for carbon?*



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Nunery and Keeton 2010

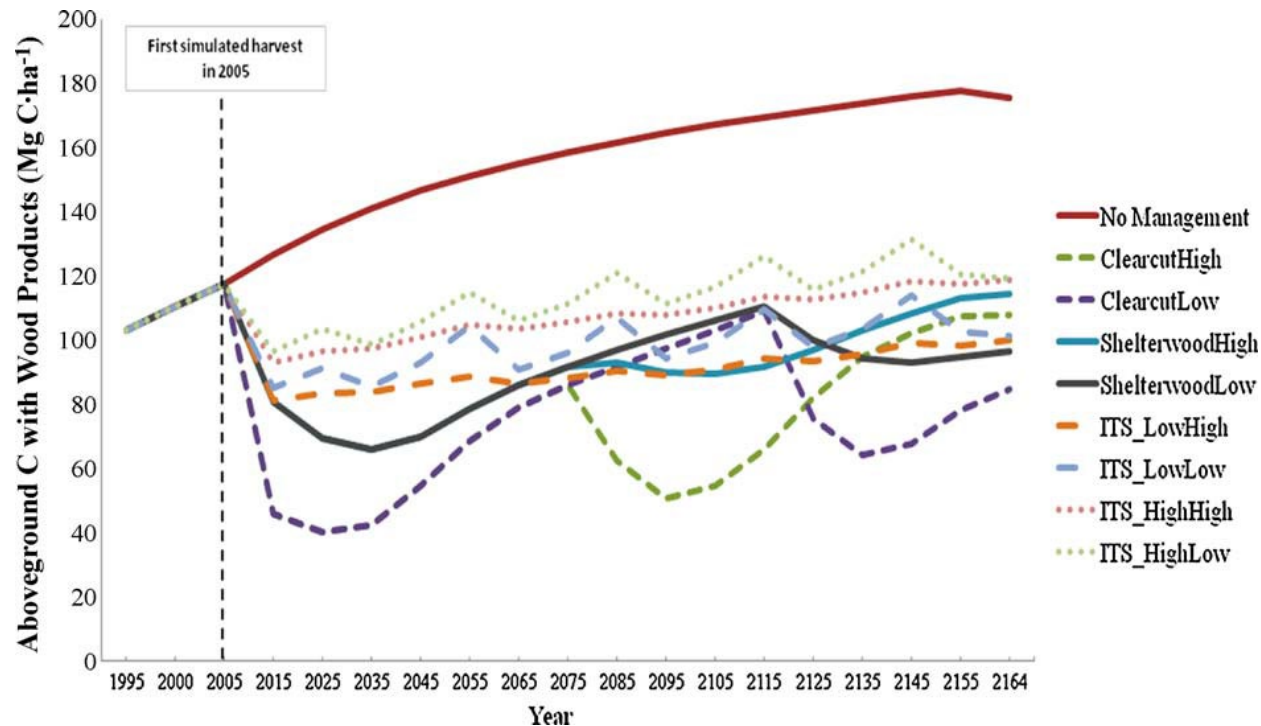
Modeling studies often assume climate stationarity.

Most models do not incorporate:

- Projected changes in temperature, precipitation
- Increased disturbance frequencies
- Enhanced mortality from drought, insect pest outbreaks or new pathogens, etc



~~Carbon FAQs: Isn't stopping all forest harvests the best thing for carbon?~~  
*What management practices can we implement to reduce our climate risk and **increase** carbon compared to BAU management*



Nunery and Keeton 2010

Modeling studies often assume climate stationarity.

Most models do not incorporate:

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Carbon FAQs: *Does the type of tree matter when it comes to carbon, or can I plant anything?*

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Fast growing trees sequester carbon quickly, but can produce weak wood that is prone to storm damage, or have short life-spans

- Silver maple
- Box elder



Slow growing trees often have strong carbon-dense wood and have long life-spans, but very slow sequestration rates

- Bur/ white oaks
- Shagbark/ shellbark hickories



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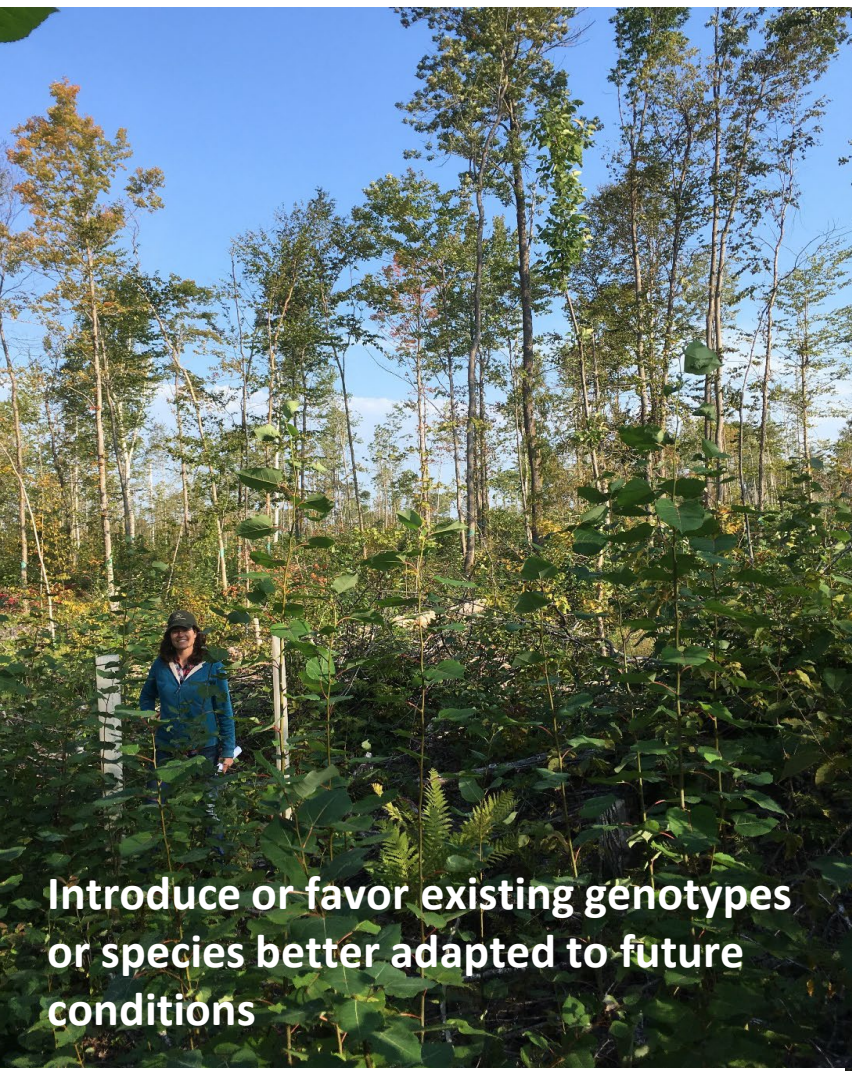
***Look for the carbon rock stars!!*** Large, fast-growing & long-lived tree species:

- Pin/ northern red oaks
- Sycamore
- Tulip tree
- Black walnut





# Carbon FAQs: *Does the type of tree matter when it comes to carbon, or can I plant anything?*



**Introduce or favor existing genotypes or species better adapted to future conditions**



**Alter forest structure or composition to promote species with enhanced carbon density**

Management plays a key role for forest carbon:

- Species and structural diversity
- Retaining existing legacy trees, snags, CWD
- Match tree species to site conditions:
  - Sandy, dry soils
  - Cool, moist sites: draws, N-facing slopes
  - Frequently flooded areas



# There's no single answer for responding to climate change

Our team will work with you to find solutions that fit your individual needs.

[> Learn More](#)



## Understanding risk

Climate change introduces uncertainty about future conditions and increases challenges for natural resource managers interested in sustaining

## Adaptation in action

Responding to climate change requires an approach that tailors actions to the unique needs of a particular project.

[forestadaptation.org/adapt/demonstration-projects](https://forestadaptation.org/adapt/demonstration-projects)  
[forestadaptation.org/focus/forest-carbon-management](https://forestadaptation.org/focus/forest-carbon-management)





# Case Study: Minnesota DNR

## Split Rock Lighthouse State Park

The Nature Conservancy – MN DNR partnership.

- Historic logging followed by fire
- Lack of regeneration
- <25% stocked stands

**Goal to reforest areas of degraded aspen-birch forest** on state lands in the north shore highlands region for:

- Carbon sequestration
- Aesthetic value for park visitors
- Stabilizing soils



# Case Study: Minnesota DNR

## Challenges

Warming winters:

- Intensify deer herbivory
- Tree pests and pathogens

Increased drought frequency +  
drought-prone soils

Rising temperatures

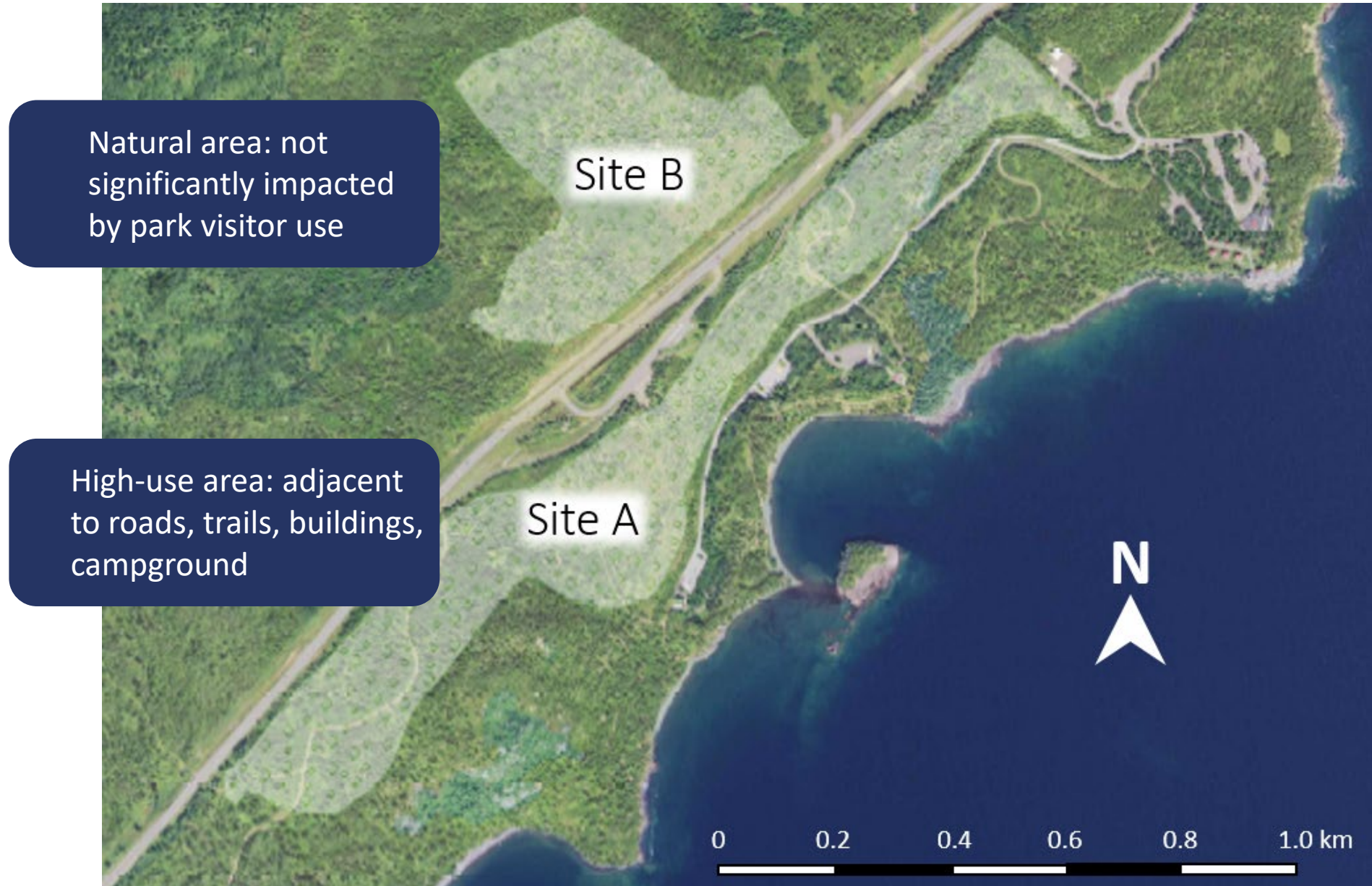
Extreme storms causing soil  
erosion



Photo courtesy of Chel Anderson/ Minnesota Conservation Volunteer



# Case Study: Minnesota DNR



Map courtesy of Samuel Reed, University of Minnesota





# Adaptation actions:

Already planned actions, but still makes sense given climate change

Approach	Tactic
1.2 Reforest lands that have been deforested and afforest suitable lands	Restore long-lived conifers to the landscape.
6.6 Promote species and structural diversity to enhance carbon capture and storage efficiency	Plant a diverse mixture of tree species to spread risk.
2.5 Reduce competition for moisture, nutrients, and light	Releasing seedlings 1-2 years following planting through brush cutting.
4.3 Protect future-adapted seedlings and saplings	Bud capping for deer protection. Include white spruce in planting





# Adaptation actions:

Adjustments to planned actions to address key climate change challenges



## Approach

Prioritize low vulnerability sites for maintaining or enhancing carbon stocks

## Tactic

Adjust criteria for conifer planting site selection to favor north-facing slopes and draws





# Adaptation actions:

**New actions** identified using the Forest Carbon Management Menu

Approach	Tactic
6.1 Increase structural complexity through retention of biological legacies in living and dead wood	Retaining healthy individuals of birch and aspen
7.1 Favor existing species or genotypes that are better adapted to future conditions	Planting existing species expected to be better adapted to future conditions
6.7 Use seeds, germplasm, and other genetic material from across a greater geographic range	<b><u>SITE A ONLY:</u></b> Planting southern genotypes of red oak & other future-adapted species regionally present





*Integrating climate vulnerability case study:*

Community Forests International

Waelghinbran Hemlock stand







# Integrating climate vulnerability case study:

## Community Forests International

### Waelghinbran Hemlock stand



- Waelghinbran Forest is a 693-acre property located in New Brunswick, Canada
- Forest carbon offsets project since 2012
- Property has a 20-acre pure hemlock stand storing lots of (sold) carbon
- *Can we proactively mitigate the probable effects of Hemlock Woolly Adelgid?*





# Integrating climate vulnerability case study: Whaelghinbran Hemlock stand

## Management goals

- Improve the resistance of a portion of mature hemlock to HWA
- Increase species diversity within the stand
- Maintain carbon stocks

## Climate impacts

Warming winters:

- Longer growing season
- Increased growing degree days
- Increased insect pests from northward expansion (HWA impacts anticipated in <10 years)

Increased frequency and intensity of precipitation

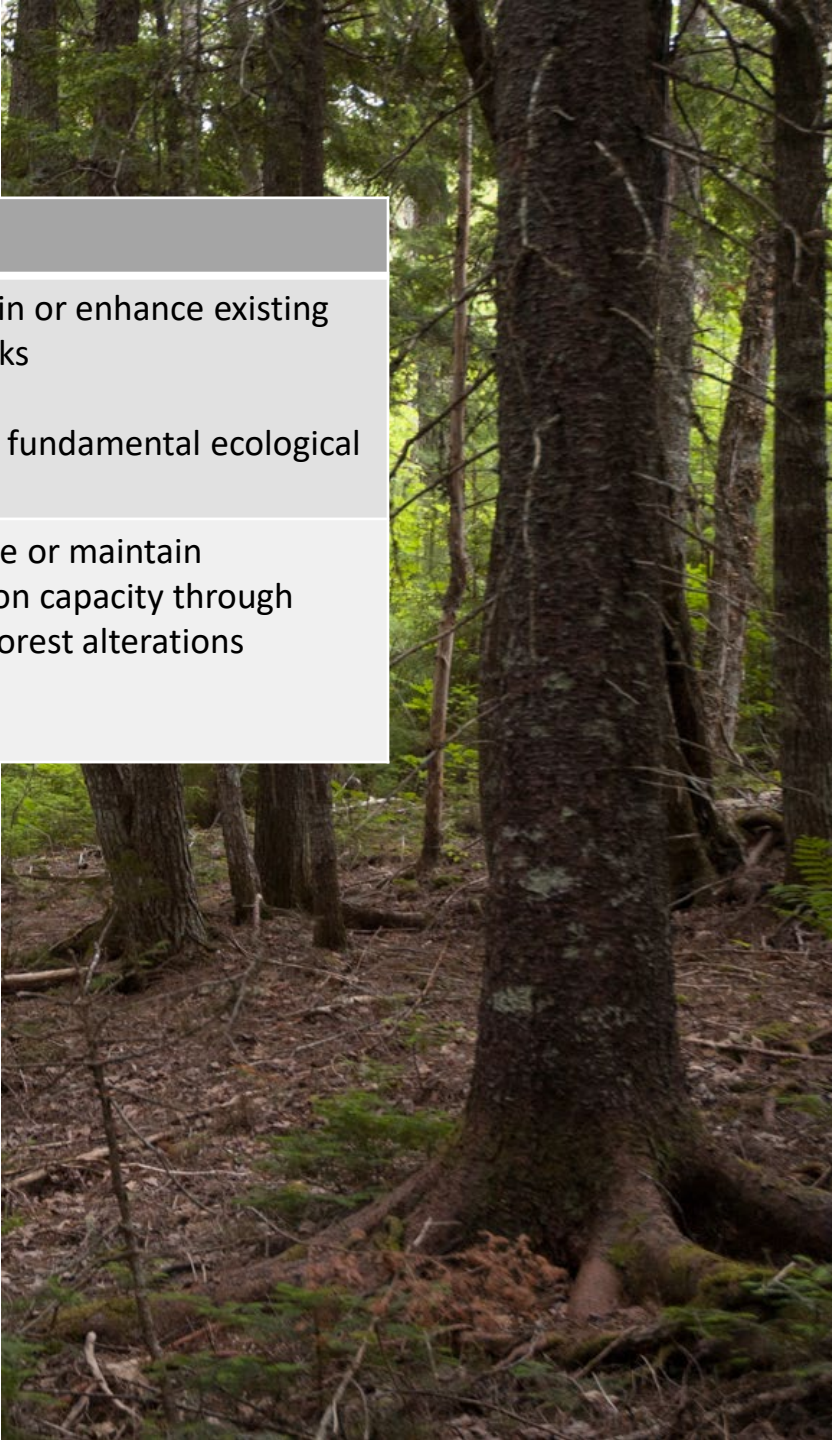






# Integrating climate vulnerability case study: Whaelghinbran Hemlock stand

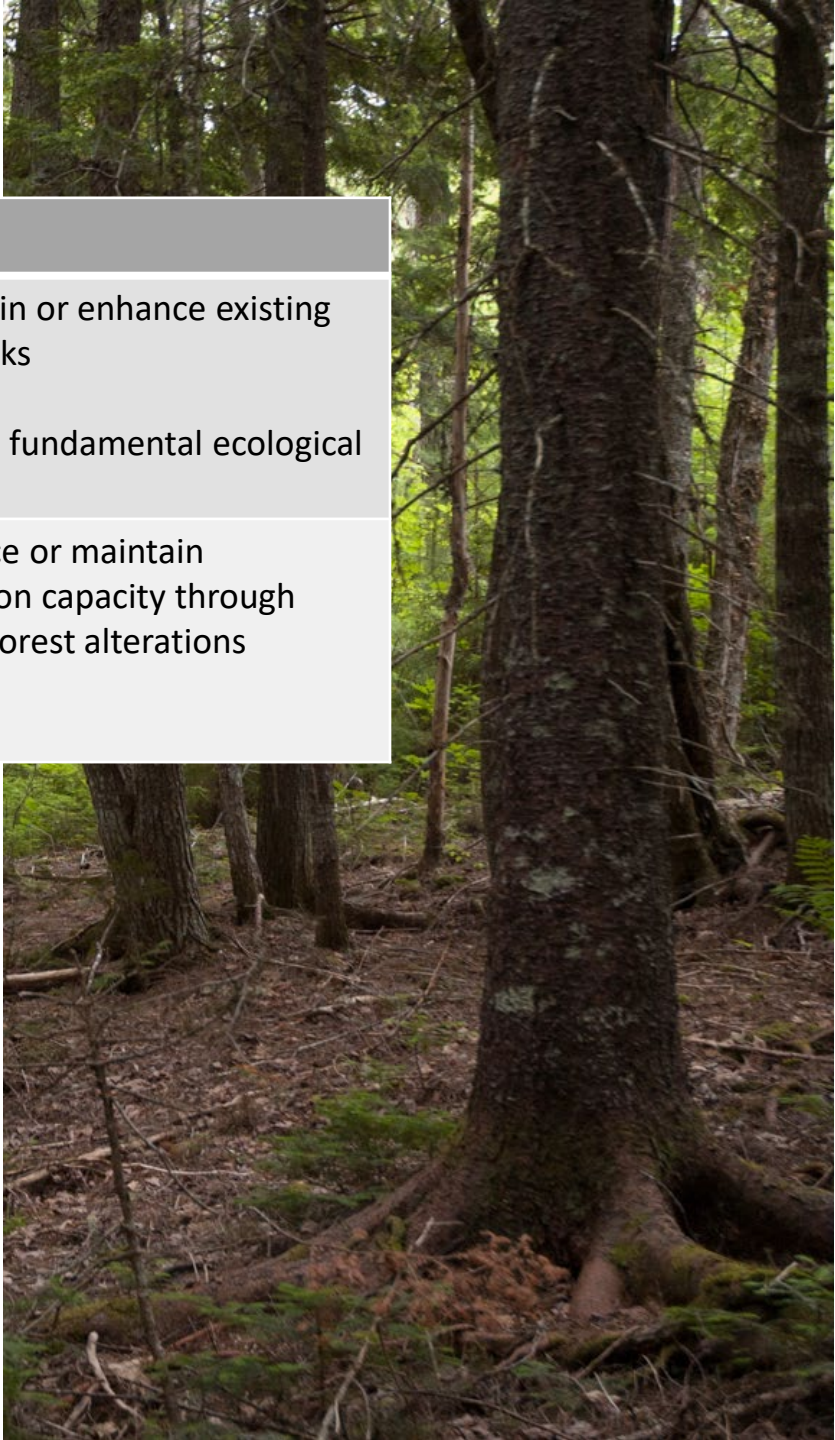
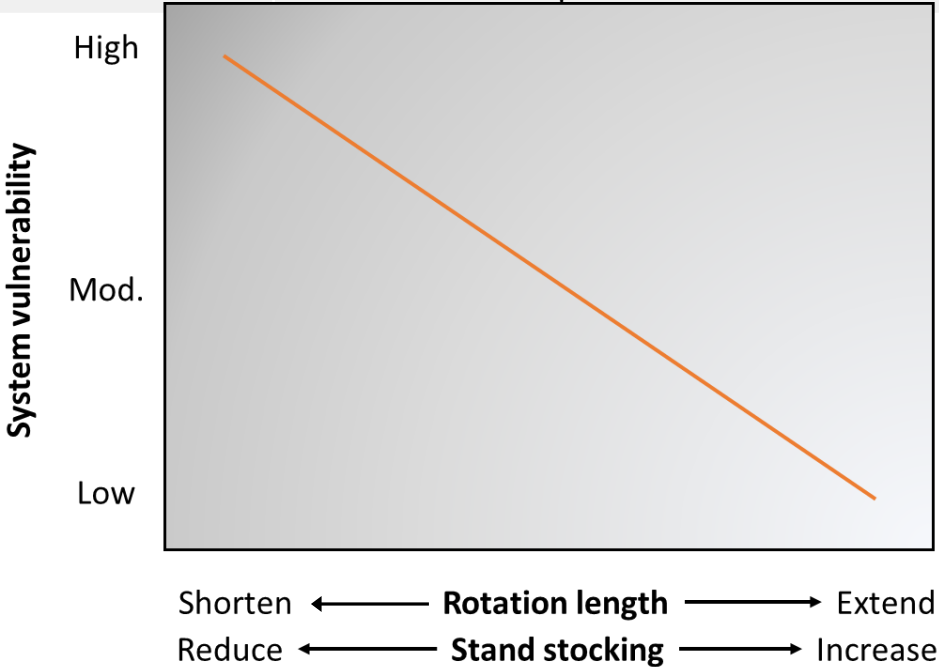
Tactic	Approach	Strategy
Harvest ~30% of the overstory hemlock, uniformly distributed through the stand, to open the canopy	<ul style="list-style-type: none"><li>[6.3] Increase harvest frequency or intensity because of greater risk of tree mortality</li><li>[2.4] Maintain or improve the ability of forests to resist pests and pathogens</li></ul>	<ul style="list-style-type: none"><li>[S6] Maintain or enhance existing carbon stocks</li><li>[S2] Sustain fundamental ecological functions</li></ul>
Encourage climate-adapted species by planting to augment natural regeneration.	<ul style="list-style-type: none"><li>[7.1] Favor existing species that are better adapted to future conditions</li><li>[7.4] Introduce species that are expected to be better adapted to future conditions</li></ul>	<ul style="list-style-type: none"><li>[S7] Enhance or maintain sequestration capacity through significant forest alterations</li></ul>





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# Identifying climate co-benefits case study:

Audubon Vermont

Green Mountain Audubon Center



<https://forestadaptation.org/GMAC>





# Identifying climate co-benefits case study:

## Audubon Vermont

### Green Mountain Audubon Center



Designated Important Bird Area

Demonstration site for Foresters for the Birds

Environmental education, scientific research, and outdoor recreation

Even-aged, multi-strata northern hardwood stands



GREEN MOUNTAIN  Audubon  
CENTER

<https://forestadaptation.org/GMAC>





# Integrating climate co-benefits case study: Green Mountain Audubon Center

## Management goals

- Neotropical songbird breeding habitat
- Increase sawtimber quantity & quality
- Increase understory development
- Increase regeneration through controlling beech
- Control invasive plant species

## Climate impacts

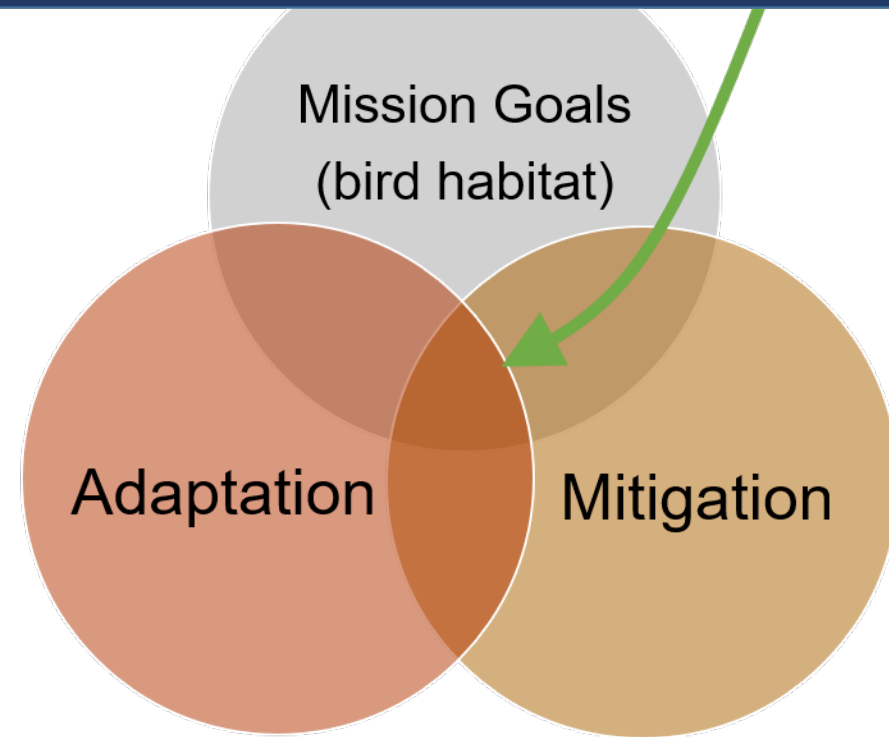
Warming winters:

- reduce snowpack
- increase pests

Increased frequency and intensity of extreme weather:

- non-native invasive plant species
- soil erosion

Is it possible to find a win-win-win?







Tactic	Bird Habitat	Adaptation	Mitigation
<b>Maintain forest land as forest/ Maintain no harvest area</b>	Habitat for forest birds; increases large trees, snags, dead wood	Supports landscape connectivity	Allows trees to grow larger; forest retains carbon
<b>Forest harvest, including group selection and gaps; retain snags</b>	Improves structure used by a diversity of species	More species and structurally diverse stands are more resilient	Improves growth of remaining trees; more structure increases carbon storage
<b>Promote or plant red oak in harvested areas</b>	Oaks support many insects and animals	Oak is projected to have more habitat in the future	Reduces risk of carbon loss from species decline